

Leave A Legacy

A deferred gift to Redwood is a thoughtful and impactful way to leave a lasting legacy, support educational excellence, and ensure that future generations of students have access to a progressive education. Deferred gifts, also known as planned gifts, are contributions made now with the benefits realized by the school at a later date, typically upon the donor's passing. These gifts can be made via a bequest in your will or trust or via a beneficiary designation in your life insurance or retirement plan (often the most tax-advantaged way to give!).

How to Make a Bequest:

1. Contact your attorney or estate planner to discuss your wishes and update your will or trust to include your bequest.
2. Specify Redwood Cooperative School as a beneficiary, along with the type of bequest you wish to make. Using the following sample, non-binding bequest language:

I give and bequeath and devise to the Redwood Cooperative School., a 501c(3) non-profit corporation organized under the laws of the Commonwealth of Kentucky and located in Lexington, Kentucky, _____ percent (_____ %) of my estate;
OR the sum of \$ _____;
OR all my right, title, and interest in the following described property: _____;
OR all rest, residue, and remainder of my estate to be used for the following purposes:
_____.

Other Important Details:

- Legal name: Redwood Cooperative School
- Tax identification number: 47-3474333
- Redwood Cooperative School is an IRS nonprofit corporation under the laws of the Commonwealth of Kentucky.

3. Inform us of your bequest intention, allowing us to express our gratitude and plan for the future.

How to Make a Beneficiary Designation:

1. Contact your retirement account custodian, life insurance provider, or financial institution to update your beneficiary designation form.
2. Specify Redwood Cooperative School as a beneficiary and provide our contact information.
3. Inform us of your beneficiary designation, allowing us to express our appreciation and celebrate your significant support.